Distributed Text Mining with tm

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Motivation

For illustration assume that a leader of a party is facing an upcoming election. He or she might be interested in tracking the general sentiment about the parties in the target population via analyzing political media coverage in order to improve his or her campaign accordingly\(^1\).

The New York Stock Exchange (NYSE) processes and stores a massive amount of data during trading days. Many news agencies like Reuters, Bloomberg, and further publishers provide news and stories partly in structured form through RSS feeds or grant paying customers access to their news databases.

Text mining might help to extract interesting patterns from news available on the Web.

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\(^1\)For the 2004 US Presidential Election, Scharl and Weichselbraun (2008) developed a webmining tool to analyze about half a million documents in weekly intervals.
Text Mining
Text Mining

- Highly interdisciplinary research field utilizing techniques from computer science, linguistics, and statistics
- Vast amount of textual data available in machine readable format:
  - Content of Websites (Google, Yahoo, etc.)
  - Scientific articles, abstracts, books, etc. (CiteSeerX Project, Epub Repositories, Gutenberg Project, etc.)
  - News feeds (Reuters and other news agencies)
  - Memos, letters, etc.
  - blogs, forums, mailing lists, Twitter etc.
- Steady increase of text mining methods (both in academia as in industry) within the last decade
Text Mining in R

- tm Package
- Tailored for
  - Plain texts, articles and papers
  - Web documents (XML, SGML, etc.)
  - Surveys
- Available *transformations*: stemDocument(), stripWhitespace(), tmTolower(), etc.
- Methods for
  - Clustering
  - Classification
  - Visualization
- Feinerer (2010) and Feinerer et al. (2008)
Components of a text mining framework, in particular `tm`:

- Sources which abstract input locations (`DirSource()`, `VectorSource()`, etc.)
- Readers (`readPDF()`, `readPlain()`, `readXML()`, etc.)
- A (PlainText-) Document contains contents of the document and meta data
- A corpus contains one or several documents and corpus-level meta data (abstract class in R)

Pre-constructed corpora are available from http://datacube.wu.ac.at.

E.g., Reuters21578:

```r
install.packages("tm.corpus.Reuters21578", repos = "http://datacube.wu.ac.at")
```
Functions and Methods

**Display**  The `print()` and `summary()` convert documents to a format so that R can display them. Additional meta information can be shown via `summary()`.

**Length**  The `length()` function returns the number of documents in the corpus.

**Subset**  The `[[]` operator must be implemented so that individual documents can be extracted from a corpus.

**Apply**  The `tm_map()` function which can be conceptually seen as an `lapply()` implements functionality to apply a function to a range of documents.
Example: Handling Corpora in R

```r
> library("tm")
> corpus <- Corpus(DirSource("Data/reuters"), list(reader = readReut21578XML))
> library("tm.corpus.Reuters21578")
> data(Reuters21578)
> Reuters21578

A corpus with 21578 text documents

> length(Reuters21578)
[1] 21578
> Reuters21578[[3]]

Texas Commerce Bancshares Inc's Texas Commerce Bank-Houston said it filed an application with the Comptroller of the Currency in an effort to create the largest banking network in Harris County.

   The bank said the network would link 31 banks having 13.5 billion dlsrs in assets and 7.5 billion dlsrs in deposits.

Reuter
Preprocessing

Stemming:
- Erasing word suffixes to retrieve their radicals
- Reduces complexity almost without loss of information
- Stemmers provided in packages **Rstem**\(^1\) and **Snowball**\(^2\) (preferred) based on Porter (1980)
- Function `stemDocument()`

Stopword removal:
- Words with a very low entropy
- Based on base function `gsub()`
- Function `removeWords()`
- Removal of whitespace (`stripWhitespace()`) and punctuation (`removePunctuation()`) work similar

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\(^1\)Duncan Temple Lang (version 0.3-1 on Omegahat)
\(^2\)Kurt Hornik (version 0.0-7 on CRAN)
Example: Preprocessing

> stemmed <- tm_map(Reuters21578[1:5], stemDocument)
> stemmed[[3]]

Texa Commerc Bancshar Inc Texas
Commerc Bank-Houston said it file an applic with the
Comptrol of the Currenc in an effort to creat the largest
bank network in Harri County.

    The bank said the network would link 31 bank having
13.5 billion dlrs in asset and 7.5 billion dlrs in deposits.

Reuter

> removed <- tm_map(stemmed, removeWords, stopwords("english"))
> removed[[3]]

Texa Commerc Bancshar Inc Texas
Commerc Bank-Houston file applic
Comptrol Currenc effort creat largest
bank network Harri County.

    The bank network link 31 bank
13.5 billion dlrs asset 7.5 billion dlrs deposits.

Reuter
Document-Term Matrices

A very common approach in text mining for actual computation on texts is to build a so-called document-term matrix (DTM) holding frequencies of distinct terms $tf_{i,j}$, i.e., the term frequency (TF) of each term $t_i$ for each document $d_j$. Its construction typically involves pre-processing and counting TFs for each document.

$$tf_{i,j} = n_{i,j}$$

where $n_{i,j}$ is the number of occurrences of the considered term $i$ in document $j$.

DTMs are stored using a simple sparse (triplet) representation implemented in package slam by Hornik et al. (2010).
Document-Term Matrices

- Counting TFs is problematic regarding relevancy in the corpus
- E.g., (stemmed) terms like signatures occurs in almost all documents in the corpus
- Typically, the inverse document frequency (IDF) is used to suitably modify the TF weight by a factor that grows with the document frequency $df$

$$idf_i = \log \frac{N}{df_i}$$

- Combining both, the TF and IDF weighting we get the term frequency - inverse document frequency (tf-idf)

$$tf-idf_{i,j} = tf_{i,j} \times idf_i$$
Example: Document-Term Matrices

> Reuters21578_DTM <- DocumentTermMatrix(Reuters21578, list(stemming = TRUE,  
+ removePunctuation = TRUE))
> data(Reuters21578_DTM)
> Reuters21578_DTM

A document-term matrix (21578 documents, 33090 terms)

Non-/sparse entries: 877918/713138102
Sparsity : 100%
Maximal term length: 30
Weighting : term frequency (tf)

> inspect(Reuters21578_DTM[51:54, 51:54])

A document-term matrix (4 documents, 4 terms)

Non-/sparse entries: 0/16
Sparsity : 100%
Maximal term length: 10
Weighting : term frequency (tf)

Terms

<table>
<thead>
<tr>
<th>Docs</th>
<th>abdul</th>
<th>abdulaziz</th>
<th>abdulhadi</th>
<th>abdulkadir</th>
</tr>
</thead>
<tbody>
<tr>
<td>51</td>
<td>0</td>
<td>0</td>
<td>0</td>
<td>0</td>
</tr>
<tr>
<td>52</td>
<td>0</td>
<td>0</td>
<td>0</td>
<td>0</td>
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<td>53</td>
<td>0</td>
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<td>0</td>
</tr>
<tr>
<td>54</td>
<td>0</td>
<td>0</td>
<td>0</td>
<td>0</td>
</tr>
</tbody>
</table>
Challenges

- Data volumes (corpora) become bigger and bigger
- Many tasks, i.e. we produce output data via processing lots of input data
- Processing large data sets in a single machine is limited by the available main memory (i.e., RAM)
- Text mining methods are becoming more complex and hence computer intensive
- Want to make use of many CPUs
- Typically this is not easy (parallelization, synchronization, I/O, debugging, etc.)
- Need for an integrated framework
- preferably usable on large scale distributed systems

→ **Main motivation: large scale data processing**
Distributed Text Mining in R

Data sets:

- **Reuters-21578**: one of the most widely used test collection for text categorization research (news from 1987)
- **NSF Research Award Abstracts (NSF)**: consists of 129,000 plain text abstracts describing NSF awards for basic research submitted between 1990 and 2003. It is divided into three parts.
- **Reuters Corpus Volume 1 (RCV1)**: > 800,000 text documents

<table>
<thead>
<tr>
<th></th>
<th># documents</th>
<th>corpus size [MB]$^1$</th>
<th>size DTM [MB]</th>
</tr>
</thead>
<tbody>
<tr>
<td>Reuters-21578</td>
<td>21,578</td>
<td>87</td>
<td>16.4</td>
</tr>
<tr>
<td>NSF (Part 1)</td>
<td>51,760</td>
<td>236</td>
<td>101.4</td>
</tr>
<tr>
<td>RCV1</td>
<td>806,791</td>
<td>3,800</td>
<td>1130.8</td>
</tr>
<tr>
<td>NYT</td>
<td>1,855,658</td>
<td>16,160</td>
<td>NA</td>
</tr>
</tbody>
</table>

$^1$calculated with the Unix tool `du`
Opportunities

- Distributed computing environments are scalable in terms of CPUs and memory (disk space and RAM) employed.
- Multi-processor environments and large scale compute clusters/clouds available for a reasonable price.
- Integrated frameworks for parallel/distributed computing available (e.g., Hadoop).
- Thus, parallel/distributed computing is now easier than ever.
- R already offers extensions to use this software: e.g., via `hive`, `RHIPE`, `nws`, `iterators`, `multicore`, `Rmpi`, `snow`, etc.

Employing such systems with the right tools we can significantly reduce runtime for processing large data sets.
Distributed Text Mining in R
Distributed Text Mining in R

Difficulties:

- Large data sets
- Corpus typically loaded into memory
- Operations on all elements of the corpus (so-called \textit{transformations})

Strategies:

- Text mining using \texttt{tm} and MapReduce/hive$^1$
- Text mining using \texttt{tm} and MPI/snow$^2$

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$^1$Stefan Theußl (version 0.1-2)
$^2$Luke Tierney (version 0.3-3)
The MapReduce Programming Model

- Programming model inspired by functional language primitives
- Automatic parallelization and distribution
- Fault tolerance
- I/O scheduling
- Examples: document clustering, web access log analysis, search index construction, ...
- Dean and Ghemawat (2004)

Hadoop (http://hadoop.apache.org/core/) developed by the Apache project is an open source implementation of MapReduce.
The MapReduce Programming Model

Figure: Conceptual Flow
A MapReduce implementation like Hadoop typically provides a distributed file system (DFS, Ghemawat et al., 2003):

- Master/worker architecture (Namenode/Datanodes)
- Data locality
- Map tasks are applied to partitioned data
- Map tasks scheduled so that input blocks are on same machine
- Datanodes read input at local disk speed
- Data replication leads to fault tolerance
- Application does not care whether nodes are OK or not
Hadoop Streaming

- Utility allowing to create and run MapReduce jobs with any executable or script as the mapper and/or the reducer

```bash
$HADOOP_HOME/bin/hadoop jar $HADOOP_HOME/hadoop-streaming.jar
  -input inputdir
  -output outputdir
  -mapper ./mapper
  -reducer ./reducer
```
Hadoop InteractiVE (hive)

**hive** provides:

- Easy-to-use interface to Hadoop
- Currently, only Hadoop core (http://hadoop.apache.org/core/) supported
- High-level functions for handling Hadoop framework (hive_start(), hive_create(), hive_is_available(), etc.)
- DFS accessor functions in R (DFS_put(), DFS_list(), DFS_cat(), etc.)
- Streaming via Hadoop (hive_stream())
- Available on R-Forge in project RHadoop
Example: Word Count

Data preparation:

```
> library("hive")
Loading required package: rJava
Loading required package: XML
> hive_start()
> hive_is_available()
[1] TRUE
> DFS_put("~/Data/Reuters/minimal", "/tmp/Reuters")
> DFS_list("/tmp/Reuters")
[1] "reut-00001.xml" "reut-00002.xml" "reut-00003.xml"
[4] "reut-00004.xml" "reut-00005.xml" "reut-00006.xml"
[7] "reut-00007.xml" "reut-00008.xml" "reut-00009.xml"
> head(DFS_read_lines("/tmp/Reuters/reut-00002.xml"))
[1] "<<?xml version="1.0"?>"
[2] "<REUTERS TOPICS="NO" LEWISSPLIT="TRAIN" [...]"
[4] " <TOPICS/>
[5] " <PLACES>
[6] "   <D>usa</D>"
```
Distributed Text Mining in R

Solution:

1. Distributed storage
   - Data set copied to DFS (‘DistributedCorpus’)
   - Only meta information about the corpus remains in memory

2. Parallel computation
   - Computational operations (Map) on all elements in parallel
   - MapReduce paradigm
   - Work horses tm_map() and TermDocumentMatrix()

Processed documents (revisions) can be retrieved on demand.

Implemented in a “plugin” package to tm: tm.plugin.dc.
> library("tm.plugin.dc")

> dc <- DistributedCorpus(DirSource("Data/reuters"),
+     list(reader = readReut21578XML) )

> dc <- as.DistributedCorpus(Reuters21578)
> summary(dc)

A corpus with 21578 text documents

The metadata consists of 2 tag-value pairs and a data frame
Available tags are:
    create_date creator
Available variables in the data frame are:
    MetaID

--- Distributed Corpus ---
Available revisions:
    20100419213848
Active revision: 20100419213848
DistributedCorpus: Storage
- Description: Local Disk Storage
- Base directory on storage: /tmp/Rtmpengyoc/file5bd062c2
- Current chunk size [bytes]: 10485760

> dc <- tm_map(dc, stemDocument)
Distributed Text Mining in R

```r
> print(object.size(Reuters21578), units = "Mb")
109.5 Mb

> dc

A corpus with 21578 text documents

> dc_storage(dc)

DistributedCorpus: Storage
- Description: Local Disk Storage
- Base directory on storage: /tmp/Rtmpengyoc/file5bd062c2
- Current chunk size [bytes]: 10485760

> dc[[3]]

Texas Commerce Bancshares Inc's Texas Commerce Bank-Houston said it filed an application with the Comptroller of the Currency in an effort to create the largest banking network in Harris County.

   The bank said the network would link 31 banks having 13.5 billion d1rs in assets and 7.5 billion d1rs in deposits.

Reuter

> print(object.size(dc), units = "Mb")
0.6 Mb
```
Constructing DTM{s} via MapReduce

- Parallelization of transformations via `tm_map()`
- Parallelization of DTM construction by appropriate methods
- Via Hadoop streaming utility (R interface `hive_stream()`)
- Key / Value pairs: docID / tmDoc (document ID, serialized `tm` document)
- Differs from MPI/snow approach where an `lapply()` gets replaced by a `parLapply()`
Constructing DTM s via MapReduce

1. Input: \(<docID, \text{tmDoc}>\)
2. Preprocess (Map): \(<docID, \text{tmDoc}> \rightarrow <\text{term, docID, tf}>\)
3. Partial combine (Reduce): \(<\text{term, docID, tf}> \rightarrow <\text{term, list(docID, tf)}>\>
4. Collection: \(<\text{term, list(docID, tf)}> \rightarrow \text{DTM}\)
Distributed Text Mining in R

Infrastructure:

<table>
<thead>
<tr>
<th>bignode.q – 4 nodes</th>
<th>node.q – 68 nodes</th>
</tr>
</thead>
<tbody>
<tr>
<td>2</td>
<td>1</td>
</tr>
<tr>
<td>16</td>
<td>Intel Core 2 Duo 6600 @ 2.4 GHz</td>
</tr>
<tr>
<td></td>
<td>4</td>
</tr>
<tr>
<td></td>
<td>GB RAM</td>
</tr>
<tr>
<td>Dual Core Intel XEON 5140 @ 2.33 GHz</td>
<td>Intel Core 2 Duo 6600 @ 2.4 GHz</td>
</tr>
</tbody>
</table>

2 GB RAM

16 GB RAM

This is a total of 152 64-bit computation nodes and a total of 336 gigabytes of RAM.

MapReduce framework:

- Hadoop 0.20.1 (implements MapReduce + DFS)
- R (2.10.1) with `tm` (0.5-2) and `hive` (0.1-2)
- Code implementing ‘DistributedCorpus’ in (tm.plugin.dc)
Figure: Runtime in seconds for stemming, stopword removal, and whitespace removal on the full Reuters-21578 data set (above) and on part 1 of the NSF data set (below) utilizing either Hadoop (red) or MPI (black) with up to 16 processing cores.
Outlook and Conclusion
library("slam")
cs <- col_sums(Reuters21578_DTM)
(top20 <- head(sort(cs, decreasing = TRUE), n = 20))

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<table>
<thead>
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<th></th>
</tr>
</thead>
<tbody>
<tr>
<td>mln</td>
<td>dlnrs</td>
<td>reuter</td>
<td>pct</td>
<td>compani</td>
<td>bank</td>
<td>billion</td>
</tr>
<tr>
<td>25513</td>
<td>20528</td>
<td>19973</td>
<td>17013</td>
<td>11396</td>
<td>11170</td>
<td>10240</td>
</tr>
<tr>
<td>price</td>
<td>trade</td>
<td>inc</td>
<td>net</td>
<td>stock</td>
<td>corp</td>
<td>loss</td>
</tr>
<tr>
<td>6944</td>
<td>6865</td>
<td>6695</td>
<td>6070</td>
<td>6050</td>
<td>6005</td>
<td>5719</td>
</tr>
</tbody>
</table>

DTM_tfidf <- weightTfIdf(Reuters21578_DTM)

A document-term matrix (21578 documents, 33090 terms)

Non-/sparse entries: 877918/713138102
Sparsity: 100%
Maximal term length: 30
Weighting: term frequency - inverse document frequency (normalized)

cs_tfidf <- col_sums(DTM_tfidf)

<p>| | | | | | | |</p>
<table>
<thead>
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</tr>
</thead>
<tbody>
<tr>
<td>mln</td>
<td>dlnrs</td>
<td>reuter</td>
<td>pct</td>
<td>compani</td>
<td>bank</td>
<td>billion</td>
</tr>
<tr>
<td>780.2629</td>
<td>544.7084</td>
<td>103.8984</td>
<td>455.8033</td>
<td>347.4688</td>
<td>355.8040</td>
<td>388.7671</td>
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<tr>
<td>price</td>
<td>trade</td>
<td>inc</td>
<td>net</td>
<td>stock</td>
<td>corp</td>
<td>loss</td>
</tr>
<tr>
<td>1119.2683</td>
<td>217.8757</td>
<td>235.4840</td>
<td>216.8312</td>
<td>341.8051</td>
<td>572.6022</td>
<td>290.0943</td>
</tr>
<tr>
<td>loss</td>
<td>rate</td>
<td>sale</td>
<td>oper</td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>552.9568</td>
<td>197.7876</td>
<td>320.2611</td>
<td>253.8356</td>
<td></td>
<td></td>
<td></td>
</tr>
</tbody>
</table>
Outlook - Sentiment Analysis

- Compute sentiment scores based on e.g., daily news
- Use (normalized) TF-IDF scores
- Currently *General Inquirer* tag categories are employed (provided in package `tm.plugin.tags`)
- Construct time series of tagged documents
  ```r
  > library("tm.plugin.tags")
  > head(tm_get_tags("Positiv", collection = "general_inquirer"))
  ```
  ```
  [1] "abide"  "ability"  "able"    "abound"   "absolve"   "absorbent"
  ```
- Compare with time series of interest (e.g., of a financial instrument)
Figure: Time series of scores (normalized TF) for barrel-crude-oil, sentiment scores, and the S&P500 index.
Conclusion - tm and Hadoop

- Use of Hadoop in particular the DFS enhances handling of large corpora
- Significant speedup in text mining applications
- Thus, MapReduce has proven to be a useful abstraction
- Greatly simplifies distributed computing
- Developer focus on problem
- Implementations like Hadoop deal with messy details
  - different approaches to facilitate Hadoop’s infrastructure
  - language- and use case dependent
Conclusion - Text Mining in R

The complete text mining infrastructure consists of many components:

- **tm**, text mining package (0.5-3.2, Feinerer, 2010)
- **slam**, sparse lightweight arrays and matrices (0.1-11, Hornik et.al., 2010)
- **tm.plugin.dc**, distributed corpus plugin (0.1-2, Theussl and Feinerer, 2010)
- **tm.plugin.tags**, tag category database (0.0-1, Theussl, 2010)
- **hive**, Hadoop/MapReduce interface (0.1-5, Theussl and Feinerer, 2010)

Two of them are released on CRAN (**tm**, **slam**), two are currently in an advanced development stage on R-Forge in project **RHadoop** (**hive**, **tm.plugin.dc**), and one will be released shortly (**tm.plugin.tags**).

- Eventually, combine everything in a news mining package
Thank You for Your Attention!

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References


